ŠFigueira Decl. Tab 97_Part 1

Advertising with

You

March_2007

Agenda

- YouTube Overview
- Audience & User Experience
- Advertising Opportunities



97_Part 1-0002

What Is YouTube?

A consumer media company for people to watch and share original videos through a Web experience



97_Part 1-0003

Genesis

Problem No easy way to share

home videos with friends

Solution Website that makes

sharing & watching video

fast, fun, and easy

Outcome A solution to a personal problem becomes universally useful

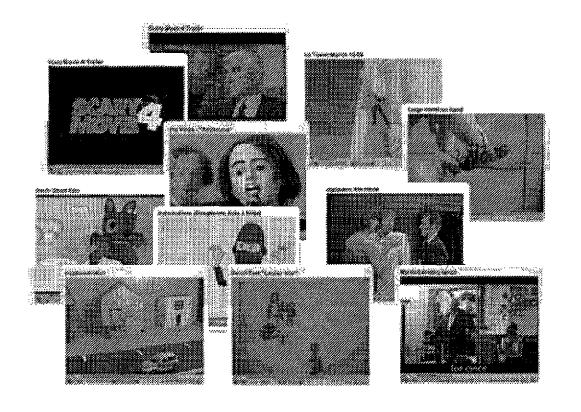
> **Entertaining short-form** video experiences become a cultural phenomenon





97_Part 1-0004

Birth Of A New Clip Culture







97_Part 1-0005

Breakout Hits

Lazy Sunday (SNL)

• 5 million views in 1 month

Evolution of Dance

• 40.7 million views to date

Ronaldinho (Nike)

- 3 million views in first 3 months
- •6 million views (9 months)

Tea Partay (Smirnoff)

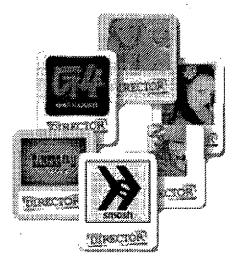
•1.3 million views in six weeks



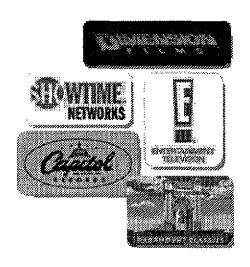


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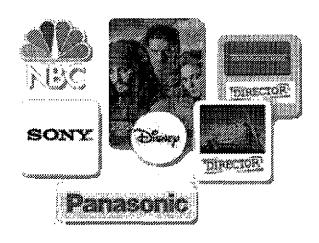
Our Constituents

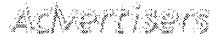








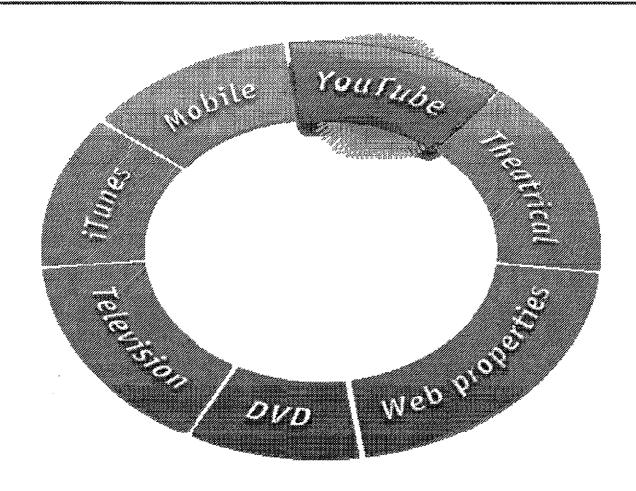






97_Part 1-0007

A New Distribution Channel





97_Part 1-0008

Our Vision

To create the next-generation platform for delivering media worldwide



97_Part 1-0009

Audience & User Experience



97_Part 1-0010

9th Largest Web Destination

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97_Part 1-0011

YouTube Confidential

Nielsen NetRatings; February 2007

User Demographics (USA only)

February 2007

		UU (millions)	% UU	% Page Views	Reach %
Age	All	42	-	-	27%
	< 18	7.4	17%	25%	57%
	18 - 34	8.9	21%	33%	27%
	25 - 54	24.4	58%	56%	31%
	55 +	7.3	17%	5%	22%
Gender	Male	22.9	54%	68%	30%
	Female	19.2	46%	32%	24%
Income	>\$75k	19.6	47%	ers in control only realized to the	



97_Part 1-0012

Users By The Numbers

Unique Users

- •42 million USA monthly unique users
- •Ranked 9th among web destinations

Pageviews

- 2 billion monthly pageviews
- •27% Active Reach in the US

Engagement

- 41 minutes per user session
- •45 web pages per user



Nielsen: February 2007

97_Part 1-0013

Engaging Video Experience

- Easy-to-view video experience uses flash video and progressive downloads delivering quick seamless user experience
- Highest trafficked pages on YouTube
- Watch pages feature robust community functionality allowing users to interact with other users and discover new content
- Watch pages categorized by content category allowing contextual targeting and marketer content road blocks





97_Part 1-0014

Thriving Community

- Channel metaphor delivers deep persistent connections through subscription and favorites functionality
- Subscriptions provide users a way to stay connected to their favorite producers – users are notified each time a subscribed channel is updated with new content
- Video Log furthers communication with other users
- Channel pages highlight connections through "Favorites", "Subscribers", "Channels I'm Watching" and "Connect" functionality





97_Part 1-0015

Safe Contextual Environment



Social, not social network
Users browse content, not people



No copyrighted or inappropriate content Content removed & users banned for violations

Community Policing

Users flag inappropriate videos

Flagged videos are segregated until reviewed

Videos over 50K views that have not been flagged are 99% likely to be clean content

Staff Review

All flagged videos are reviewed within hours YouTube maintains video database control

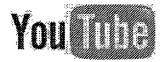


97_Part 1-0016

Content Policy

The following content guidelines are outlined under YouTube Terms of Service:

- No content that is sexual in nature
- No nudity
- No violence
- No racial, religious or otherwise abusive language or behavior
- No illegal activities
- YouTube users flag any content they think is objectionable
- Additionally, YouTube's internal team reviews content across the site against these parameters
- Any content found to violate these terms is removed from the system and the user receives a strike (three strikes and they are removed from the system)



97_Part 1-0017

Ad Opportunities



97_Part 1-0018

Advertising Opportunity Overview

Site Targeting

Homepage Video

Search Results (Keywords available)

User Channel Pages

Category, Community, Channel Sections

Audience Targeting

Age, Gender & Geo Targeting
DART/GAM targeted capabilites

Content Targeting

Premium Licensed Content

Brand Channels

Custom Contests

Participatory Video Ads and Director Videos

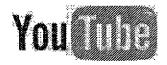


97 Part 1-0019

Targeting Availability

DART

- Time of day / Day of Week targeting (day-parting and date-parting)
- Geo-Targeting (DMA, Country, State, City, International Area Code, Postal/Zip)
- Computer System (Operating System, Web Browser)
- Internet Related (Domain Type, Domain Name, Internet Service Providers, Online Service Providers)
- Bandwidth Targeting
- Page and Category Targeting Specific site pages and content categories
- Keywords Targeting words / tags (no proper names)
- Demo and Registration Targeting
 - 68% of YouTube users are registered!



97 Part 1-0020